



DESPATCH OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

ANNOUNCEMENT

31 October 2012

Coal of Africa Limited, the coal exploration, development and mining company operating in South Africa and traded on the ASX, AIM and JSE, announces that the Annual Report for the financial year ended 30 June 2012 and Notice of the Annual General Meeting for the meeting to be held on 29 November 2012 have today been posted to shareholders.

These documents are available on the Company's website www.coalofafrica.com

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